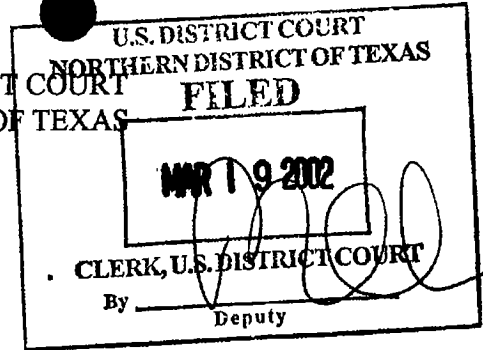


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, et al.,

Defendants.

Civil Action No. 3:98-CV-2689-M



ORDER CLOSING CASE AND DISCHARGING RECEIVER
(ONLY AS TO CORD/WINTERHAWK ESTATE)

On this date the Court considered the Findings and Recommendation of United States Magistrate Judge Jeff Kaplan, dated February 15, 2002, on the Receiver's Motion to Close Case and Discharge Receiver insofar as the Cord/Winterhawk Estate is concerned. Having reviewed the Findings and Recommendation, and noting the absence of objection, the Court accepts the Findings and Recommendation. Accordingly,

IT IS ORDERED that the Receiver is hereby authorized to abandon and destroy all records relating to the Cord/Winterhawk Estate at such time as the Receiver, in his discretion deems proper, and

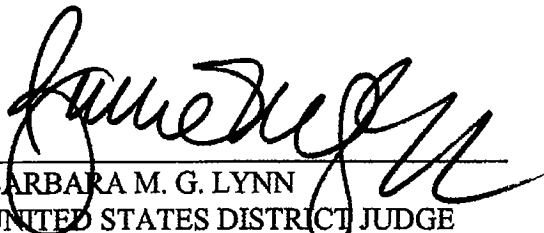
IT IS FURTHER ORDERED that the Cord/Winterhawk Estate is hereby closed to any further proceedings and the Receiver is discharged from any further service or responsibility as to such Estate; and

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IT IS FURTHER ORDERED that the Bond posted by the Receiver in these proceedings, insofar as it relates to the Cord/Winterhawk Estate, is hereby released; and

IT IS FURTHER ORDERED that the Receiver is hereby authorized to pay Quilling, Selander, Cummiskey & Lownds, P.C. the sum of \$9,864.18 to cover legal fees and expenses regarding the Cord/Winterhawk Estate.

SO ORDERED this 19 day of March, 2002.



BARBARA M. G. LYNN
UNITED STATES DISTRICT JUDGE