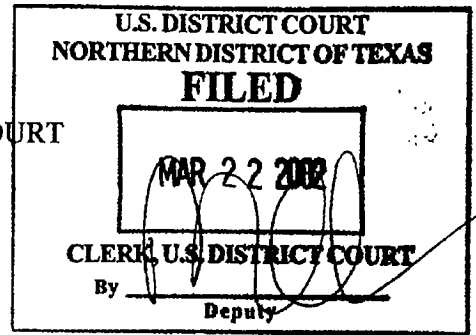


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M



ORDER SETTING HEARING

Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed a motion to determine responsibility for filing tax returns on behalf of the Funding Resource Group Estate. The Receiver maintains that given the limited assets of the Estate and the cost of preparing tax returns for individual subjects of the receivership, he should not be burdened with the responsibility of preparing such tax returns. Instead, the Receiver seeks an order: (1) authorizing him to file a tax return for the Funding Resource Group Estate under its tax identification number, 47-6236364, and to submit appropriate tax disclosures to the Internal Revenue Service as to Funding Resource Group, FRG Trust, FMCI Trust, Funders Marketing Company, Inc., MVP Network, Inc., MVP Network Trust, Fortune Investments, Ltd., and Treds Financial Trust; and (2) absolving him of any responsibility for filing tax returns for Steve Roberts, Raymond Parr, Quintin Hix, Gene Coulter, Vearl Smith, Earl McKinney, Don Hicks, Carl Weaver, or Mary Ann Bauce.

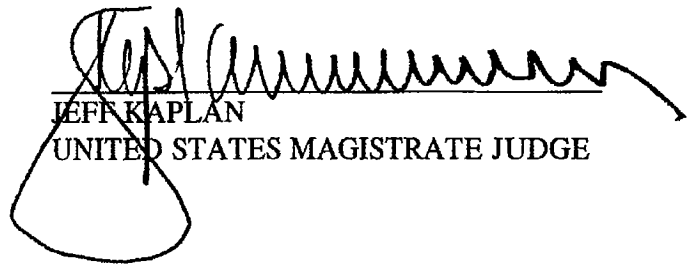
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A hearing on the motion is set for April 19, 2002 at 10:00 a.m. in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the motion must be filed by April 9, 2002. The Internal Revenue Service and all interested parties will be given an opportunity to present their objections at the hearing.

The Receiver is ordered to serve a copy of his motion and this order on a representative of the Internal Revenue Service. A copy of the motion and this order shall also be posted on the Receiver's website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall be provided on the website.

SO ORDERED.

DATED: March 22, 2002.


JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE