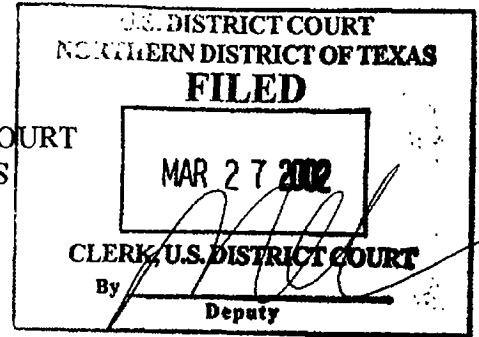


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

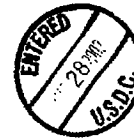
VS.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M



ORDER SETTING HEARING

Michael J. Quilling, as Receiver for Howe Financial Trust and related entities, has filed an amended motion to sell a vehicle currently in the possession of the receivership estate free and clear of all liens, claims, and encumbrances.¹ The vehicle at issue is a 1994 Chrysler LHS, VIN #2C3ED56F0RH279630. Malcolm Tucker has offered to purchase this vehicle for \$500.00, which the Receiver believes is fair market value given the poor condition of the car. By this motion, the Receiver seeks court approval of the sale.

A hearing on the motion is set for **April 19, 2002 at 10:00 a.m.** in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the motion must be filed by **April 15, 2002**. Defendants and interested parties will be given an opportunity to present their objections to the proposed sale at the hearing.

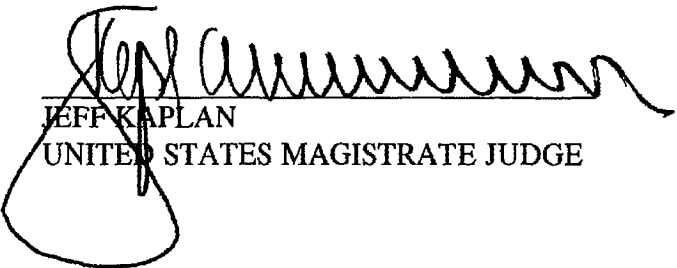
¹ The Court previously authorized the Receiver to sell this car to Chris Waddell for \$5,000.00. See ORDER, 4/12/01. However, the purchaser subsequently learned that the car needs a new transmission, extensive brake work, a new air conditioner compressor, and various other repairs. As a result, Waddell has refused to consummate the sale. The only other offer received to date is \$500.00 from Malcolm Tucker. (Rec. Mot. ¶¶ 4-6).

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The Receiver is ordered to post a copy of his motion and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

DATED: March 27, 2002.



JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE