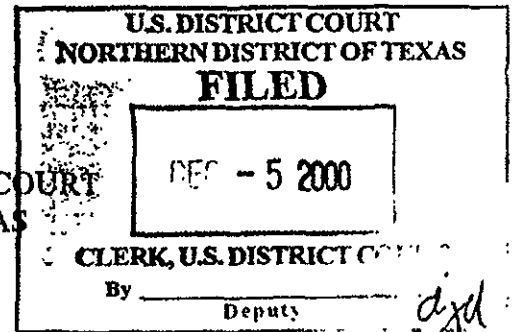


IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

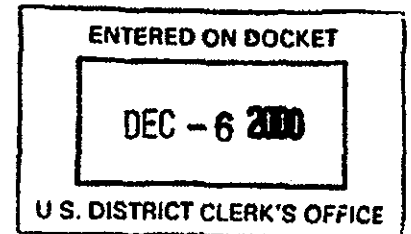
VS.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M



ORDER SETTING HEARING

Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed an application for \$174,270.00 in fees and \$39,918.02 in expenses for services performed and costs incurred in this case from September 1, 2000 through November 30, 2000. The Receiver also seeks authorization to pay attorney's fees and expenses to the following law firms retained by the Receivership Estate to handle certain matters out-of-state:

<u>Law Firm</u>	<u>Fees</u>	<u>Expenses</u>
Glenn, Rasmussen, Fogerty & Hooker	\$ 3,360.00	\$ 6.74
Spicer, Flynn & Rudstrom	\$ 5,309.50	\$ 46.29
Borod & Kramer	\$31,431.75 \$ 8,115.25	\$622.79 \$472.00
Smith, Haughey, Rice & Roegge	\$ 4,020.00	\$509.25


By separate application, the Receiver seeks \$95,292.50 in fees and \$11,748.96 in expenses for accounting services performed on behalf of the Receivership Estates from September 1, 2000 though November 30, 2000.

A hearing on the application for fees and expenses is set for January 5, 2001 at 9:00 a.m. in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the fee application must be filed by December 27, 2000. Defendants and interested parties will be given an opportunity to present their objections to the fee application at the hearing.

The Receiver is ordered to post a copy of his fee applications and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

DATED: December 5, 2000.


JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE