

ORIGINAL

IN THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

VS.

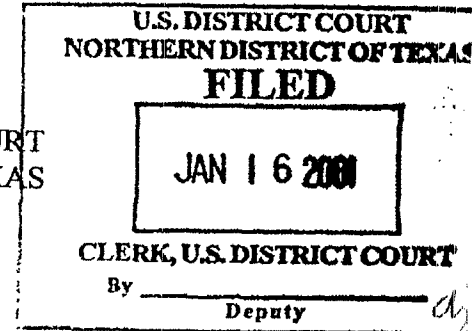
FUNDING RESOURCE GROUP, a/k/a FRG Trust, et al,

Defendants,

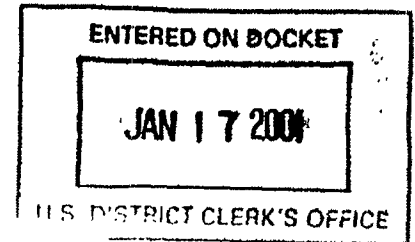
and

HOWE FINANCIAL TRUST, an Indiana corporation,  
et al,

Defendants Solely for Purposes  
of Equitable Relief.



CIVIL ACTION NO.  
3:98-CV-2689-M



**ORDER REGARDING CLAIM  
PROCEDURES AND CLAIM FORM**

On this date the Court considered the Securities and Exchange Commission's and Receiver's Unopposed Motion to Establish Claim Procedures and to Approve Claim Form. The Court, having carefully considered the Motion, noting that it is unopposed and being mindful of the pleadings and papers on file in these proceedings, was of the opinion, and so found that the Motion should be granted. Accordingly,

IT IS ORDERED, that the Claim Form attached hereto as Attachment "A" is approved and the Receiver is authorized to send it to all known investors;

IT IS FURTHER ORDERED, that the Claim Confirmation attached hereto as Attachment "B" is approved and the Receiver is authorized to send it to all investors who submit a claim;

IT IS FURTHER ORDERED, that all investors who receive the Claim Form must complete and return it to the Receiver not later than March 31, 2001;

So Ordered this 16<sup>th</sup> day of January, 2001.



Honorable Jeff Kaplan  
United States Magistrate Judge

*After Entry Return to:*  
*Michael J. Quilling, Receiver*  
*Quilling, Selander, Cumiskey & Lownds, P.C.*  
*2001 Bryan Street, Suite 1800*  
*Dallas, Texas 75201*