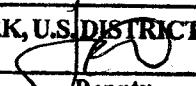


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

U.S. DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
FILED
MAR 15 2001
CLERK, U.S. DISTRICT COURT
By  Deputy

SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M



ORDER SETTING HEARING

Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed a motion to sell a vehicle currently in the possession of the receivership estate free and clear of all liens, claims, and encumbrances. The vehicle at issue is a 1994 Chrysler LHS, VIN #2C3ED56F0RH279630, registered to Howe Financial Trust. Chris Waddell has offered to purchase this vehicle for \$5,000, which the Receiver believes is fair market value. By this motion, the Receiver seeks court approval of the sale.

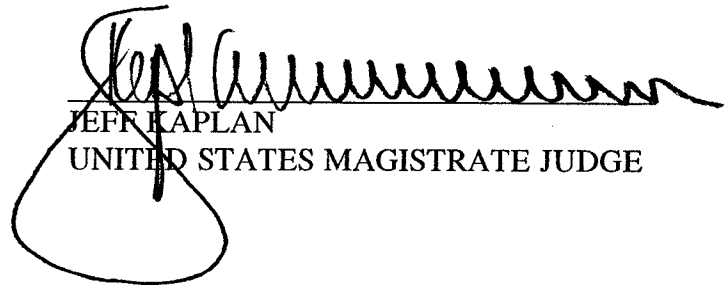
A hearing on the motion is set for **April 12, 2001** at **10:00 a.m.** in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the motion must be filed by **April 6, 2001**. Defendants and interested parties will be given an opportunity to present their objections to the proposed sale at the hearing.

The Receiver is ordered to post a copy of his motion and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

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SO ORDERED.

DATED: March 15, 2001.



JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE