

ORIGINAL

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

VS.

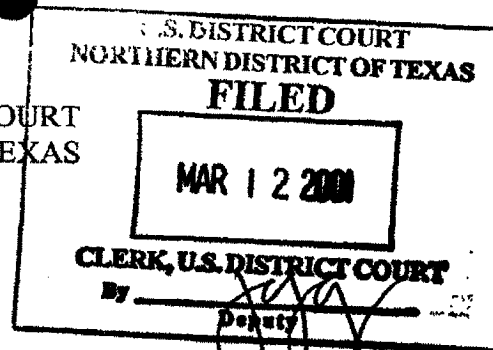
FUNDING RESOURCE GROUP, a/k/a FRG Trust, et al,

Defendants,

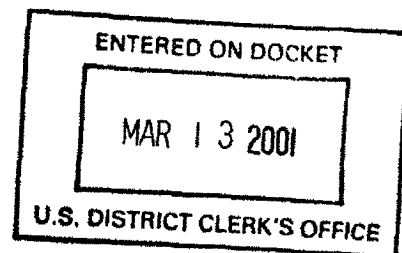
and

HOWE FINANCIAL TRUST, an Indiana corporation,
et al,

Defendants Solely for Purposes
of Equitable Relief.



CIVIL ACTION NO.
3:98-CV-2689-M



**ORDER DESIGNATING RECEIVERSHIP ESTATES
FOR PURPOSES OF CLAIMS AND DISTRIBUTIONS**

On this day came on for consideration the Receiver's Unopposed Motion to Designate Receivership Estates. The Court, being familiar with the pleadings and papers on file herein and having considered the Unopposed Motion was of the opinion, and so found, that the Motion should be granted. In that regard, the Court specifically finds that receivership estates of the individuals and entities which are the subject of the receivership in this case are to be divided into four groups as follows:

1. Cord/Winterhawk. This estate shall be comprised of the assets and recoveries traceable to Robert Cord a/k/a/ Robert F. Schoonover, Jr. and Winterhawk West Indies, Ltd.

588

2. **Funding Resource Group.** This estate shall be compromised of the assets and recoveries traceable to Funding Resource Group, FRG Trust, FMCI Trust, Funders Marketing Company, Inc., MVP Network, Inc., MVP Network Trust, Fortune Investments, Ltd., Treds Financial Trust, Steve Roberts, Raymond Parr, Quentin Hix, Gene Coulter, Vearl Smith, Earl McKinney, Don Hicks, Carl Weaver and Mary Ann Bauce.
3. **Howe Financial Trust.** This estate shall be compromised of the assets and recoveries traceable to Howe Financial Trust.
4. **Hammersmith Trust.** This estate shall be comprised of the assets and recoveries traceable to Hammersmith Trust, L.L.C. (both Tennessee and Nevis, West Indies) Hammersmith Trust, Ltd., Bridgeport Alliance, L.L.C., Landfair Custodial Services, Inc., Microfund, L.L.C., American Pacific Bank & Trust, Inc., Eurofund Investments, Inc., B. David Gilliland and Melody Rose.

In connection with further administration of the respective receivership estates, the Receiver is instructed to use the foregoing receivership designations as part of the claims resolution and distribution process.

SO ORDERED this 12TH day of MARCH, 2001.



THE HONORABLE JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE