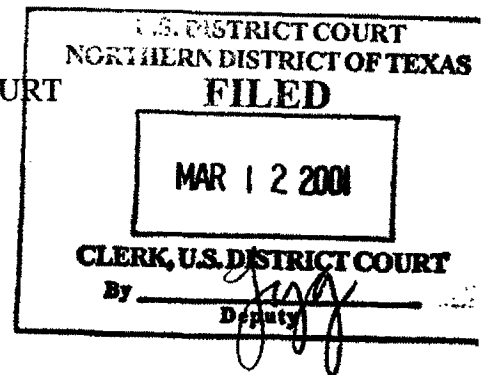


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

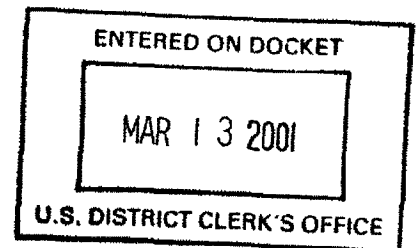
VS.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M



ORDER SETTING HEARING

Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed a motion to allocate fees between various receivership estates and to authorize the Hammersmith Trust Estate to make payments to the other estates as follows: (1) \$317,857.87 to the Winterhawk/Cord Estate; (2) \$238,389.77 to the Funding Resource Group Estate; and (3) \$250,049.18 to the Howe Financial Trust Estate.¹

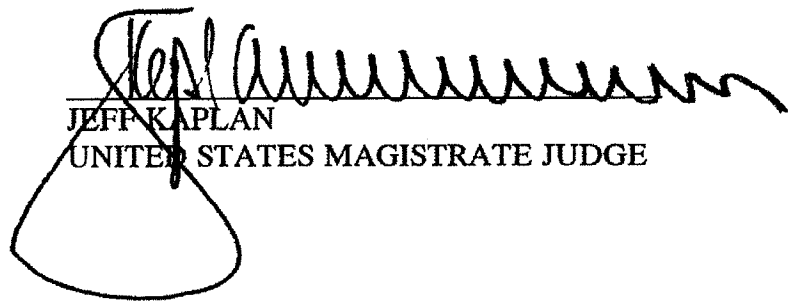
A hearing on the motion is set for **April 12, 2001** at **10:00 a.m.** in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the proposed allocation and payment must be filed by **April 6, 2001**. Defendants and interested parties will be given an opportunity to present their objections to the motion at the hearing.

¹ By separate order this date, the Court authorized the Receiver to designate four receivership estates for purposes of handling claims and making distributions to defrauded investors. The four estates are: (1) Cord/Winterhawk; (2) Funding Resource Group; (3) Howe Financial Trust; and (4) Hammersmith Trust. See ORDER, 3/12/01.

The Receiver is ordered to post a copy of his motion and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

DATED: March 12, 2001.


JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE