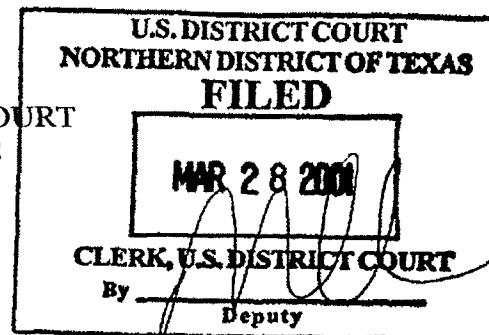


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M



ORDER SETTING HEARING

Michael J. Quilling, as Receiver for Howe Financial Trust, has filed a motion to solicit offers for the private sale of certain real property located at 30910 Creekwood Terrace, Osceola, Elkhart County, Indiana, and to retain the services of three disinterested persons to appraise the property.

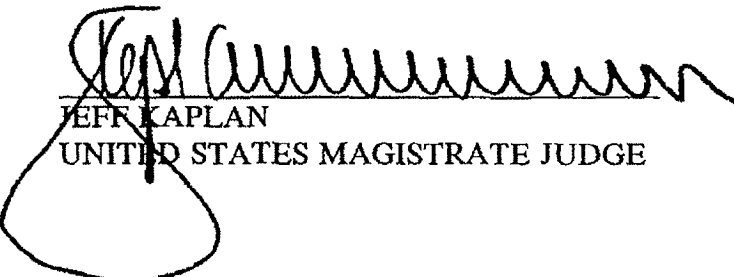
A hearing on the motion is set for April 12, 2001 at 10:00 a.m. in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the motion must be filed by April 6, 2001. Defendants and interested parties will be given an opportunity to present their objections at the hearing.

The Receiver is ordered to post a copy of his motion and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

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DATED: March 28, 2001.



JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE