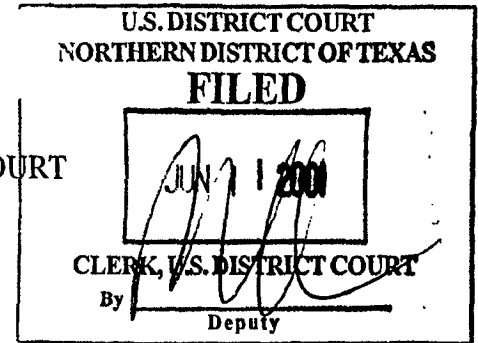


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

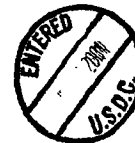
VS.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M



ORDER SETTING HEARING

Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed an application for reimbursement of \$22,786.44 in expenses incurred in this case from March 1, 2001 through May 31, 2001.¹

A hearing on the application for reimbursement of expenses is set for July 13, 2001 at 9:00 a.m. in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the application must be filed by July 2, 2001. Defendants and interested parties will be given an opportunity to present their objections to the application at the hearing.

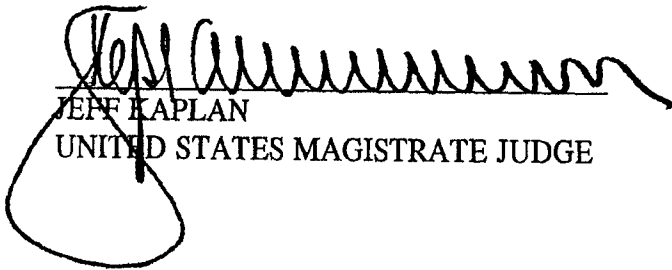
The Receiver is ordered to post a copy of his application and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

¹ The application seeks expenses in the amount of \$22,813.44. However, the receipts and invoices submitted by the Receiver total only \$22,786.44.

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SO ORDERED.

DATED: June 11, 2001.



JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE