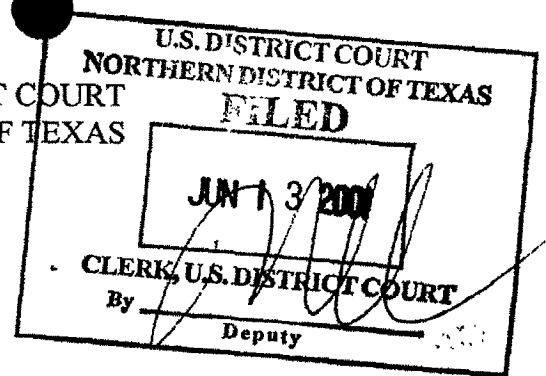


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IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

FUNDING RESOURCE GROUP,
a/k/a FRG Trust, et al.,

Defendants.

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Civil Action No. 3:98-CV-2689-M



**ORDER ACCEPTING FINDINGS AND RECOMMENDATION
OF THE UNITED STATES MAGISTRATE JUDGE**

On May 9, 2001, United States Magistrate Judge Jeff Kaplan made Findings and a Recommendation relating to the claims in the Cord/Winterhawk Receivership Estate. No objections were filed, although the Receiver sent Magistrate Judge Kaplan a clarifying letter dated May 14, 2001. The Court thus reviews the Findings and Recommendation for plain error. Since the claim of H.E. Liner was disallowed because the assignment from Pickles, L.L.C. to BWB is not enforceable, the Court allows to Pickles, L.L.C. the claim asserted by H.E. Liner. With that single clarification, the Findings and Recommendation of May 9, 2001 are accepted.

SIGNED this 13 day of June, 2001.

BARBARA M. G. LYNN
UNITED STATES DISTRICT JUDGE

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