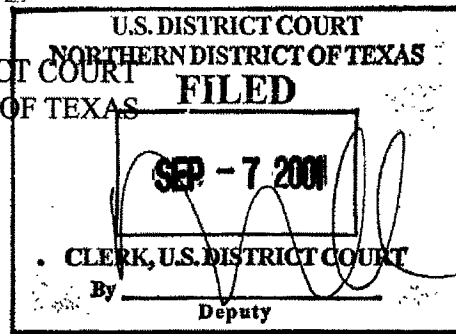


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IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, et al.,

Defendants.

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Civil Action No. 3:98-CV-2689-M

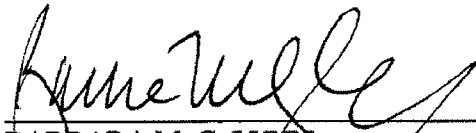


**ORDER ACCEPTING FINDINGS AND RECOMMENDATION
OF THE UNITED STATES MAGISTRATE JUDGE**

On August 17, 2001, United States Magistrate Judge Jeff Kaplan made Findings and a Recommendation that the Court approve the final report and proposed distribution plan of Michael J. Quilling, as Receiver for Robert Cord and Winterhawk West Indies, Ltd. Petitioner filed no objections. The Court thus reviews the Findings and Recommendation for plain error. Finding no plain error, the Court accepts the Findings and Recommendation of the United States Magistrate Judge. The Receiver is ordered to make distributions to the claimants as provided in § D of the Findings and Recommendation.

SIGNED this 7 day of September, 2001.

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BARBARA M. G. LYNN
UNITED STATES DISTRICT JUDGE