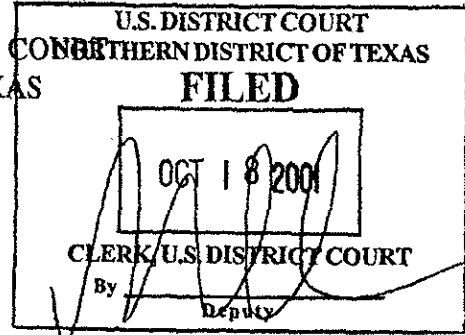


ORIGINAL

IN THE UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION



SECURITIES AND EXCHANGE  
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP  
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M



ORDER

Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed an application for reimbursement of \$5,417.53 in expenses incurred in this case from June 1, 2001 through August 31, 2001.

The Receiver was ordered to post a copy of this application on his website with instructions to all interested parties that any objections must be filed by October 9, 2001. No objections have been received by the Receiver or the Court. A hearing was held on October 18, 2001. The Receiver advised all interested parties of this hearing by posting notice on his website. No one appeared at the hearing or otherwise objected to the application. The Securities and Exchange Commission, through its regional counsel, previously consented to payment of the amount requested.

The Court has reviewed the application and exhibits attached thereto, and finds that the expenses incurred by the Receiver are reasonable and necessary. Accordingly, the application is approved. The Receiver is authorized to reimburse the law firm of Quilling, Selander,

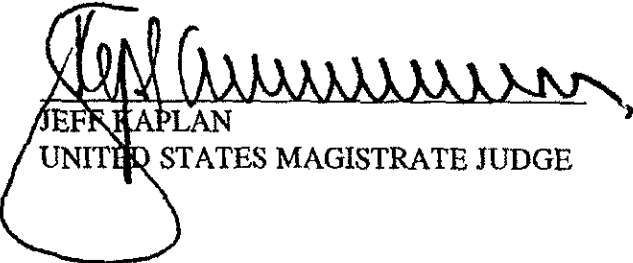
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Cummiskey & Lownds, P.C. the sum of \$5,417.53 in expenses incurred from June 1, 2001 through August 31, 2001, to be apportioned as follows:

<u>Receivership Estate</u>	<u>Expenses</u>
Funding Resource Group	\$ 2,555.14
Hammersmith Trust	\$ 2,862.39

SO ORDERED.

DATED: October 18, 2001.

  
JEFF KAPLAN  
UNITED STATES MAGISTRATE JUDGE