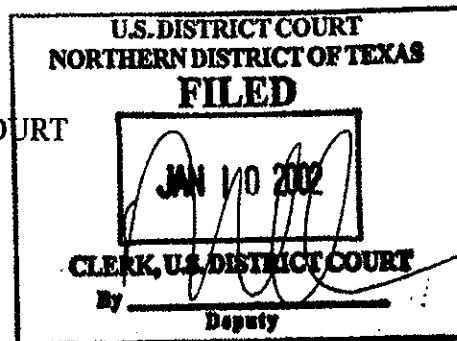


ORIGINAL

IN THE UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION



SECURITIES AND EXCHANGE  
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP  
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M



**ORDER SETTING HEARING**

Michael J. Quilling, as Receiver for Robert Cord a/k/a Robert F. Schoonover, Jr. and Winterhawk West Indies, Ltd., has filed a motion to close the Cord/Winterhawk Estate. According to the Receiver, final distribution checks have been sent to each holder of an allowed claim and, except for two checks which have not been cashed, all matters relating to the Estate have been concluded.<sup>1</sup> The Receiver therefore requests an order: (1) authorizing him to abandon and destroy all records relating to the Estate; (2) closing the Estate to any further proceedings; (3) discharging him from any further service or responsibility as to the Estate; (4) releasing his bond insofar as it relates to the Estate; and (5) authorizing payment of the remaining funds of \$9,864.18 to the law firm of Quilling, Selander, Cummiskey & Lownds, P.C. to cover fees and expenses.

<sup>1</sup> The uncashed checks are: (1) Check No. 5042, payable to Yashanad Mhaskar, in the amount of \$405.66; and (2) Check No. 5039, payable to Paul Tinsley, in the amount of \$896.17. Both checks were sent to John Sherman, an attorney who purportedly represents the claimants. According to the Receiver, Sherman is unable to locate Tinsley and will not forward Mhaskar's check to him because of an ongoing dispute over legal fees. By separate motion, the Receiver seeks authority to issue another check directly to Mhaskar and requests that the funds payable to Tinsley be forfeited to the Receivership Estate. This motion is set for a hearing on January 25, 2002.

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