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IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

VS.

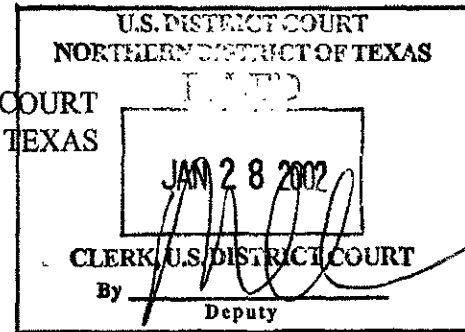
FUNDING RESOURCE GROUP, a/k/a FRG Trust;
QUENTIN HIX; GENE COULTER; STEVEN C.
ROBERTS; MVP NETWORK, INC., a Texas corporation,
a/k/a MVP Network (Trust); FMCI TRUST; FUNDERS
MARKETING COMPANY, INC., a Texas corporation;
RAYMOND G. PARR; WILLARD VEARL SMITH;
EARL D. MCKINNEY; FORTUNE INVESTMENTS,
LTD., a Nevada corporation; ROBERT CORD, a/k/a
Robert F. Schoonover, Jr.; WINTERHAWK WEST
INDIES, INC.; IGW TRUST; CAROLYN
DON HICKS; and CARL LaDANE WEAVER,

Defendants,

and

HOWE FINANCIAL TRUST, an Indiana corporation;
TREDs FINANCIAL TRUST; and
MARY ANN BAUCE,

Defendants Solely for Purposes
of Equitable Relief.



CIVIL ACTION NO.
3:98-CV-2689-X M



**ORDER APPROVING COMPROMISE AND
SETTLEMENT AGREEMENT AS TO HILLCREST BAPTIST CHURCH**

On this day came on for consideration by the Court the Receiver's Unopposed Motion to Approve Compromise and Settlement Agreement as to Hillcrest Baptist Church, Jasper, Texas. The Court, being familiar with the pleadings and papers on file herein, and having considered the

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**ORDER APPROVING COMPROMISE AND
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unopposed nature of the Motion and the agreement set forth in the Compromise and Settlement Agreement, was of the opinion, and so found, that it should be granted. Accordingly,

IT IS ORDERED that the Compromise and Settlement Agreement between the Receiver and Hillcrest Baptist Church, Jasper, Texas, is hereby approved, and the Receiver is authorized to take all action necessary in order to consummate the transactions set forth in the Compromise and Settlement Agreement.

Signed this 28 day of January, 2002.


HONORABLE BARBARA M.G. LYNN
UNITED STATES DISTRICT JUDGE

After entry, please return to:

Michael J. Quilling
Quilling, Selander, Cummiskey & Lownds, PC
2001 Bryan Street, Suite 18000
Dallas, TX 75201