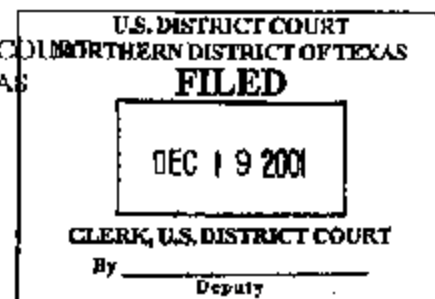


IN THE UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION



SECURITIES AND EXCHANGE  
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP  
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3 98 CV 2689 M

**ORDER SETTING HEARING**

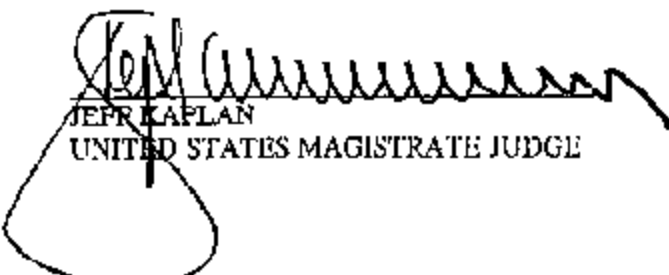
Michael J. Quilling, as Receiver for the Cord/Winterhawk Estate, has filed a motion to approve the handling of certain uncashed final distribution checks. At issue are: (1) Check No. 5042, payable to Yashanad Mhaskar, in the amount of \$405.66; and (2) Check No. 5039, payable to Paul Tinsley, in the amount of \$896.17. Both checks were sent to John Sherman, an attorney who purportedly represents the claimants. According to the Receiver, Sherman is unable to locate Tinsley and will not forward Mhaskar's check to him because of an ongoing dispute over legal fees. By this motion, the Receiver seeks authority to issue another check directly to Mhaskar and requests that the funds payable to Tinsley be forfeited to the Receivership Estate.

A hearing on the motion is set for JANUARY 25, 2002 at 9:00 a.m. in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the motion must be filed by January 11, 2002. Defendants and interested parties will be given an opportunity to present their objections at the hearing.

A copy of this Order shall be sent to John Sherman, 1314 Texas Avenue, Suite 1410, Houston, Texas 77002. In addition, the Receiver is directed to post a copy of his motion and this Order on his website, [SECRECHIEVER.COM](http://SECRECHIEVER.COM). Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

DATED: December 19, 2001.



JEFF KAPLAN  
UNITED STATES MAGISTRATE JUDGE