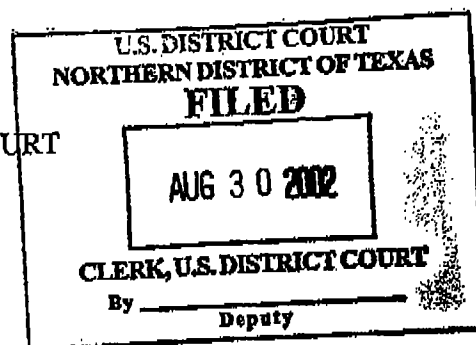


ORIGINAL

IN THE UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

SECURITIES AND EXCHANGE  
COMMISSION

Plaintiff,

VS.

**FUNDING RESOURCE GROUP  
a/k/a FRG TRUST, ET AL.**

Defendants.

**00000000000000000000000000000000**

NO. 3-98-CV-2689-M

**ORDER SETTING HEARING.**

Michael J. Quilling, as Receiver for Howe Financial Trust, has filed a motion to sell certain real property at a private sale free and clear of all liens, claims, and encumbrances. The property at issue is located at 1721-1725 South Main Street, Elkhart, Elkhart County, Indiana. Jimmy and Abigail Zayas have offered to purchase this property for \$53,500, which is greater than two-thirds of the appraised value as found by three disinterested persons appointed by the court.<sup>1</sup> As previously directed by the court, the net proceeds received from this sale will be paid to Nancy Sims in full satisfaction of one of her claims against the Howe Estate. See ORDER, 9/21/01. The Receiver believes that this offer is fair, reasonable, and in the best interests of the Estate.

A hearing on the motion is set for September 20, 2002 at 8:30 a.m. in the courtroom of U.S. Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the motion must be filed by September 16, 2002. All interested persons will be given an opportunity to present their objections at the hearing.

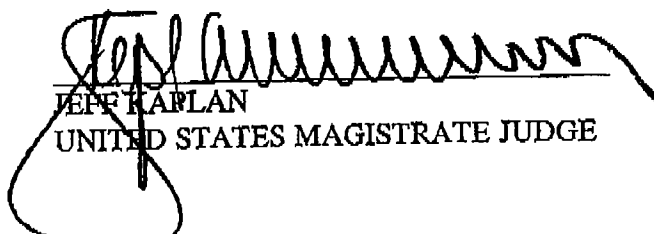
<sup>1</sup> The average amount of the three appraisals is \$64,866.67.

The Receiver is ordered to post a copy of this Order on his website, [www.secreceiver.com](http://www.secreceiver.com).

Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

DATED: August 30, 2002.

  
JEFF KAPLAN  
UNITED STATES MAGISTRATE JUDGE