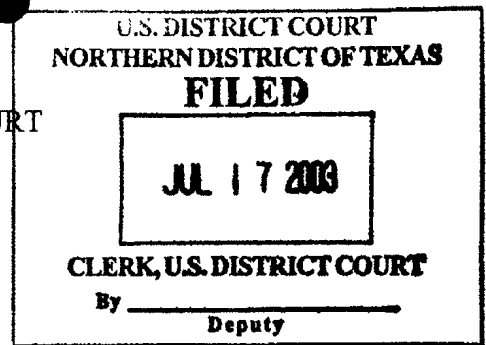


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M

ORDER SETTING HEARING

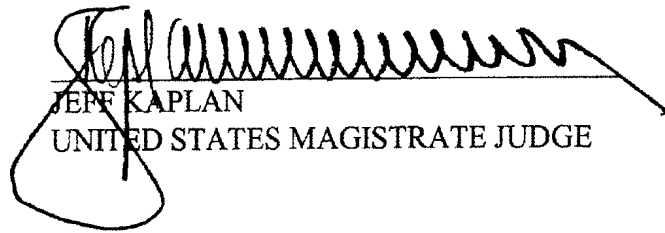
Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed a motion to close the Funding Resource Group Trust Estate. According to the Receiver, final distribution checks have been sent to each holder of an allowed claim, most of the checks have been cashed, and all matters relating to the Estate have been concluded. The Receiver therefore requests an order: (1) authorizing him to abandon and destroy all records relating to the Estate; (2) closing the Estate to any further proceedings, absent good cause shown; (3) discharging him from any further service or responsibility to the Estate; (4) releasing his bond insofar as it relates to the Estate; and (5) authorizing payment of \$4,999.95 to the law firm of Quilling, Selander, Cummiskey & Lownds, P.C. to cover fees incurred in closing the Estate.

A hearing on the motion is set for **September 5, 2003** at **9:00 a.m.** before U.S. Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the motion must be filed by **August 22, 2003**. All interested parties will be given an opportunity to present their objections at the hearing.

The Receiver is ordered to post a copy of his motion and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

DATED: July 17, 2003.



JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE