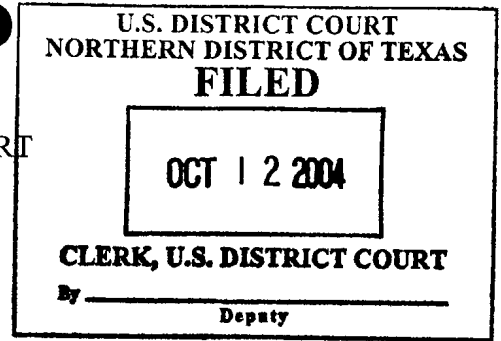


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M

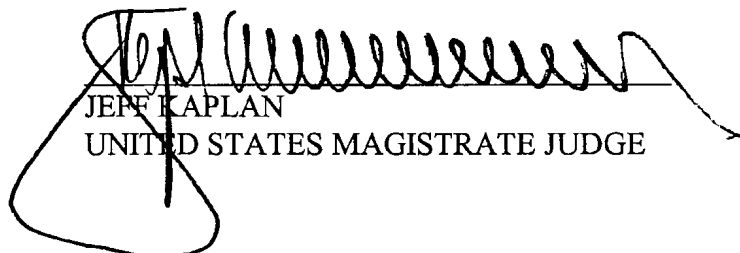
ORDER RESETTING HEARING

By order dated September 27, 2004, the court scheduled a hearing on the Receiver's final report and proposed distribution plan for the Hammersmith Trust Estate and application for approval of attorney's fees and expenses for November 19, 2004 at 9:00 a.m. This hearing is hereby reset for **November 12, 2004** at **9:00 a.m.** in the courtroom of U.S. Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the proposed distribution plan and fee application must be filed by **October 29, 2004**. Interested parties will be given an opportunity to present their objections to the application at the hearing.

The Receiver is ordered to post a copy of this order on his website, www.secreceiver.com. Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

DATED: October 12, 2004.


JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE