

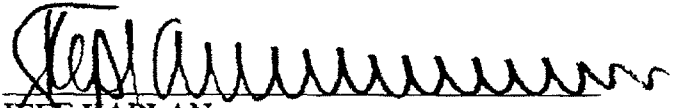
Trial Preparation _____
Trial _____
Total Estimated Fee: _____

The Receiver shall also provide the Court with a good faith estimate of the amount of money he realistically expects to recover on behalf of the defrauded investors as a direct result of this lawsuit.

Upon review of this budget, the Court will either approve or disapprove the projected attorney's fees and expenditures and establish a mechanism for the payment of fees to the Receiver.

SO ORDERED.

DATED: December 12, 2000.


JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE
