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U.S. DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
FILTO

IN THE UNITED STATES DISTRICT COURT NOT FOR THE NORTHERN DISTRICT OF TEXAS

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DALLAS DIVISION CIF

By Deputy

Michael J. Quilling, Receiver for Hammersmith Trust, LLC and Microfund, LLC

Plaintiff

vs.

Anthony D. Cupini and Cadet Holdings, Inc.

Defendants

Civil Action No. 3:00-CV-2258-M



ORDER APPROVING COMPROMISE AND SETTLEMENT AGREEMENT AS TO CADET HOLDINGS, INC., ET AL

On this day came on for consideration by the Court the Receiver's Unopposed Motion to Approve Compromise and Settlement Agreement as to Cadet Holdings, Inc., et. al. The Court, being familiar with the pleadings and papers on file herein, and having considered the unopposed nature of the Motion and the agreement set forth in the Compromise and Settlement Agreement, was of the opinion, and so found, that it should be granted. Accordingly,

IT IS ORDERED that the Compromise and Settlement Agreement between the Receiver and Cadet Holdings, Inc., et. al. is hereby approved, and the Receiver is authorized to take all action

necessary in order to consummate the transactions set forth in the Compromise and Settlement Agreement.

Signed this 19 day of Novelly, 2001.

HONORABLE BARBARA M.G.LYDK UNITED STATES DISTRICT JUDGE

After entry, please return to:

Michael J. Quilling Quilling, Selander, Cummiskey & Lownds, PC 2001 Bryan Street, Suite 18000 Dallas, TX 75201