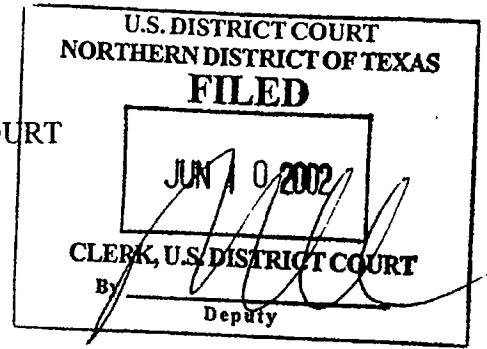


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

NO. 3-98-CV-2689-M

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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ORDER SETTING HEARING

Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed an application for \$6,645.50 in attorney's fees and \$523.26 in expenses for services performed and costs incurred in prosecuting a claim against David Johnson in the United States District Court for the Western District of Tennessee. *Granite Holdings, et al. v. Johnson*, No. 00-2098-G/V. The Receiver also seeks authority to pay his local counsel, Borod & Kramer, \$15,563.25 in attorney's fees and \$16,521.29 in expenses. The application covers legal fees and expenses incurred in the *Johnson* litigation from March 1, 2002 through May 31, 2002 as to the Receiver, and from February 1, 2002 through April 30, 2002 as to Borod & Kramer.

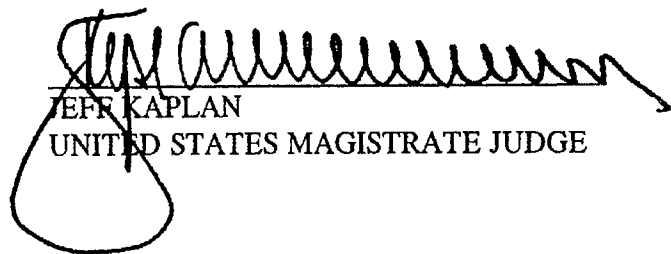
A hearing on the fee application is set for July 19, 2002 at 9:00 a.m. in the courtroom of U.S. Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the application must be filed by July 9, 2002. Interested parties will be given an opportunity to present their objections to the application at the hearing.

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The Receiver is ordered to post a copy of his application and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

DATED: June 10, 2002.


JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE