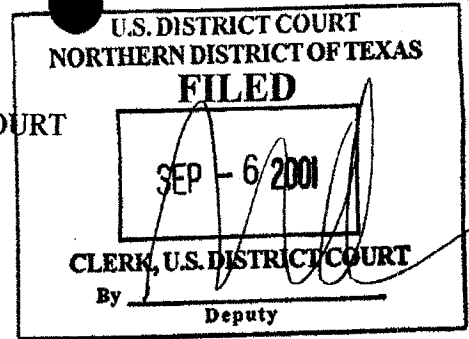


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M



ORDER SETTING HEARING

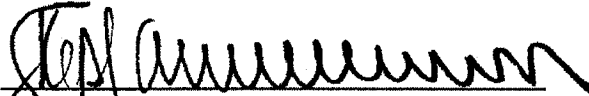
Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed an application for \$6,360.00 in fees and \$101.90 in expenses for services performed and costs incurred in prosecuting a claim against David Johnson in the United States District Court for the Western District of Tennessee. *Granite Holdings, et al. v. Johnson*, No. 00-2098-G/V. The Receiver also seeks authority to pay his local counsel, Borod & Kramer, \$1,289.75 in attorney's fees and \$100.97 in expenses. The application covers legal services performed and expenses incurred in the *Johnson* litigation from June 1, 2001 through August 31, 2001 as to the Receiver, and from May 1, 2001 through July 31, 2001 as to Borod & Kramer.

A hearing on the fee application is set for October 18, 2001 at 9:00 a.m. in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the application must be filed by October 9, 2001. Defendants and interested parties will be given an opportunity to present their objections to the application at the hearing.

The Receiver is ordered to post a copy of his application and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

DATED: September 6, 2001.


JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE