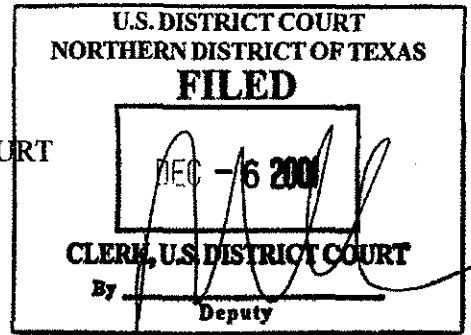


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M



ORDER SETTING HEARING

Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed an application for \$3,985.00 in fees and \$4,304.32 in expenses for services performed and costs incurred in prosecuting a claim against David Johnson in the United States District Court for the Western District of Tennessee. *Granite Holdings, et al. v. Johnson*, No. 00-2098-G/V. The Receiver also seeks authority to pay his local counsel, Borod & Kramer, \$13,921.75 in attorney's fees and \$78.76 in expenses. The application covers legal fees and expenses incurred in the *Johnson* litigation from September 1, 2001 through November 30, 2001 as to the Receiver, and from August 1, 2001 through October 31, 2001 as to the Borod & Kramer firm.

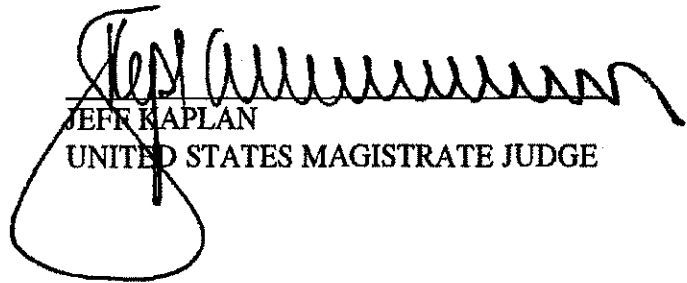
A hearing on the application for fees and expenses is set for **January 25, 2002** at **9:00 a.m.** in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the application must be filed by **January 11, 2002**. Defendants and interested parties will be given an opportunity to present their objections to the application at the hearing.

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The Receiver is ordered to post a copy of his application and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

DATED: December 6, 2001.



JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE