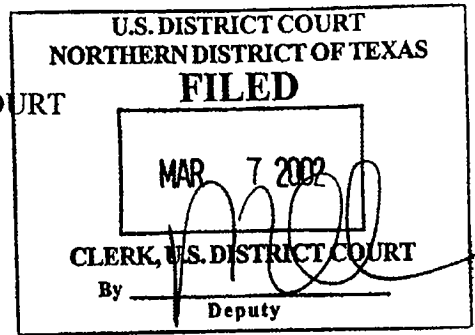


ORIGINAL

IN THE UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION



SECURITIES AND EXCHANGE  
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP  
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M



**ORDER SETTING HEARING**

Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed an application for \$1,590.00 in attorney's fees and \$4.00 in expenses for services performed and costs incurred in prosecuting a claim against Mark Talley in the United States District Court for the Western District of Tennessee. *Quilling v. Talley*, No. 00-3041-G/BRE. The Receiver also seeks authority to pay his local counsel, Borod & Kramer, \$10,989.10 in attorney's fees and \$517.40 in expenses. The application covers legal fees and expenses incurred in the *Talley* litigation from December 1, 2001 through February 28, 2002 as to the Receiver, and from November 1, 2001 through January 31, 2002 as to Borod & Kramer.

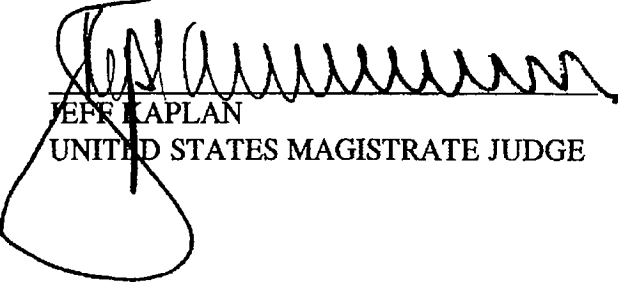
A hearing on the application for fees and expenses is set for **April 19, 2002** at **10:00 a.m.** in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the application must be filed by **April 9, 2002**. Defendants and interested parties will be given an opportunity to present their objections to the application at the hearing.

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The Receiver is ordered to post a copy of his application and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

DATED: March 7, 2002.



JEFF KAPLAN  
UNITED STATES MAGISTRATE JUDGE