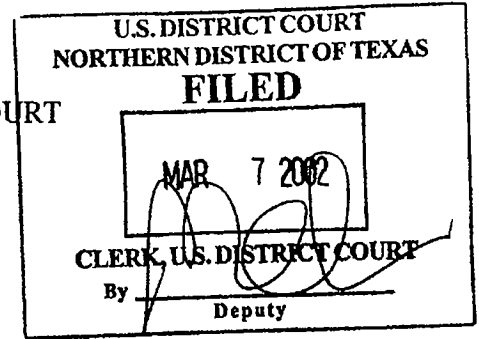


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

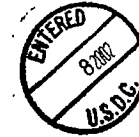
FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M

ORDER SETTING HEARING



Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed an application for \$1,135.00 in attorney's fees and \$1.36 in expenses for services performed and costs incurred in prosecuting a counterclaim against National Union Fire Insurance Company in the United States District Court for the District of Arizona. *National Union Fire Ins. Co. v. United States Holdings*, No. CIV 2001-0657-PHX. The Receiver also seeks authority to pay his local counsel, Holden Brockelman, P.C., \$10,160.00 in attorney's fees and \$527.75 in expenses. The application covers legal fees and expenses incurred in the *National Union* litigation from December 1, 2001 through February 28, 2002 as to the Receiver, and from November 1, 2001 through January 31, 2002 as to Holden Brockelman.

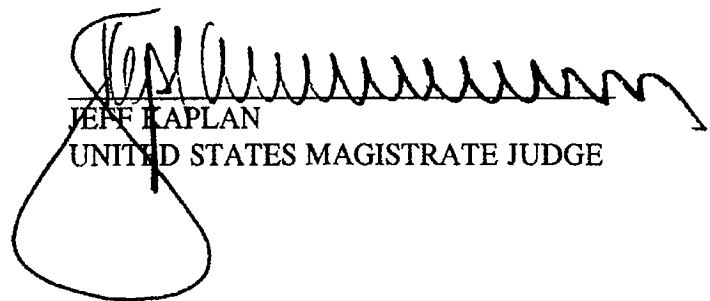
A hearing on the application for fees and expenses is set for April 19, 2002 at 10:00 a.m. in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the application must be filed by April 9, 2002. Defendants and interested parties will be given an opportunity to present their objections to the application at the hearing.

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The Receiver is ordered to post a copy of his application and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

DATED: March 7, 2002.



JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE