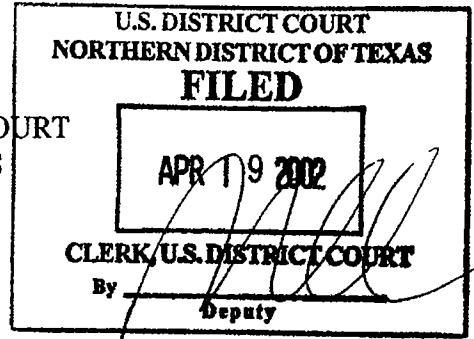


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M

ORDER



Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed an application for \$1,135.00 in fees and \$1.36 in expenses for services performed and costs incurred in prosecuting a counterclaim against National Union Fire Insurance Company in the United States District Court for the District of Arizona. *National Union Fire Ins. Co. v. United States Holdings*, No. CIV 2001-0657-PHX. The Receiver also seeks authority to pay his local counsel, Holden Brockelman, P.C., \$10,160.00 in attorney's fees and \$527.75 in expenses. The application covers legal services performed and expenses incurred in the *National Union* litigation from December 1, 2001 through February 28, 2002 as to the Receiver, and from November 1, 2001 through January 31, 2002 as to Holden Brockelman.

The Receiver was ordered to post a copy of this fee application on his website with instructions to all interested parties that any objections must be filed by April 9, 2002. No objections have been received by the Receiver or the Court. A hearing was held on April 19, 2002. The Receiver advised all interested parties of this hearing by posting notice on his website.

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No one appeared at the hearing or otherwise objected to the fee application. The Securities and Exchange Commission, through its regional counsel, previously consented to payment of the amount requested.

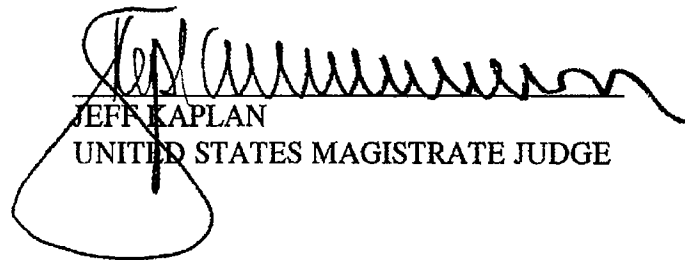
The Court has reviewed the fee application and exhibits attached thereto, and finds that the time spent, services performed, expenses incurred, and hourly rates charged by the Receiver and his local counsel are justified under the factors set forth in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974). No upward or downward adjustment is warranted. Accordingly, the fee application is approved. The Receiver is authorized to pay the following law firms fees and expenses for services performed and costs incurred in the *National Union* litigation:

<u>Law Firm</u>	<u>Fees</u>	<u>Expenses</u>
Quilling, Selander, Cummiskey & Lownds, P.C. Dallas, Texas	\$ 1,135.00	\$ 1.36
Holden Brockelman, P.C. Phoenix, Arizona	\$10,160.00	\$ 527.75

All payments shall be charged to the Hammersmith Trust Estate.

SO ORDERED.

DATED: April 19, 2002.


JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE