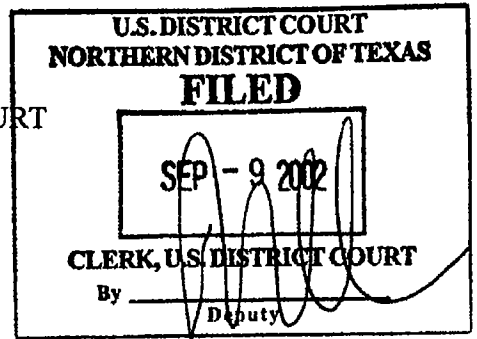


ORIGINAL

IN THE UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION



SECURITIES AND EXCHANGE §  
COMMISSION §

Plaintiff, §

VS. §

NO. 3-98-CV-2689-M

FUNDING RESOURCE GROUP. §  
a/k/a FRG TRUST, ET AL. §

Defendants. §



**ORDER SETTING HEARING**

Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed an application for \$1,441.50 in attorney's fees and \$138.14 in expenses for services performed and costs incurred in prosecuting a counterclaim against National Union Fire Insurance Company in the United States District Court for the District of Arizona. *National Union Fire Ins. Co. v. United States Holdings*, No. CIV 2001-0657-PHX. The Receiver also seeks authority to pay his local counsel, Holden Brodman, PLC, \$10,234.50 in attorney's fees and \$268.58 in expenses. The application covers legal fees and expenses incurred in the *National Union* litigation from June 1, 2002 through August 31, 2002 as to the Receiver, and from May 1, 2002 through July 31, 2002 as to Holden Brodman.

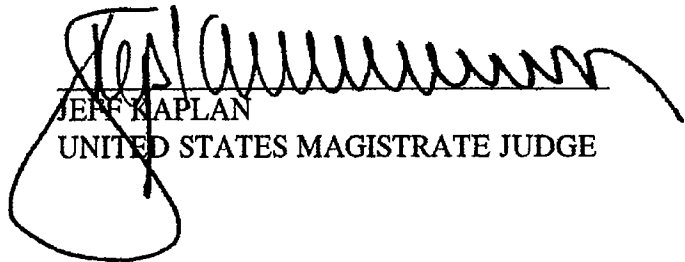
A hearing on the fee application is set for **October 25, 2002** at **9:00 a.m.** in the courtroom of U.S. Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the application must be filed by **October 15, 2002**. Interested parties will be given an opportunity to present their objections to the application at the hearing.

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The Receiver is ordered to post a copy of his application and this Order on his website, [SECRECEIVER.COM](http://SECRECEIVER.COM). Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

DATED: September 9, 2002.



JEFF KAPLAN  
UNITED STATES MAGISTRATE JUDGE