

ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

U.S. DISTRICT COURT NORTHERN DISTRICT OF TEXAS FILED DEC 4 2002 CLERK, U.S. DISTRICT COURT By _____ Deputy
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SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP.
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M



ORDER SETTING HEARING

Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed an application for \$5,521.00 in attorney's fees and \$28.00 in expenses for services performed and costs incurred in prosecuting a counterclaim against National Union Fire Insurance Company in the United States District Court for the District of Arizona. *National Union Fire Ins. Co. v. United States Holdings*, No. CIV 2001-0657-PHX. The Receiver also seeks authority to pay his local counsel, Holden Brodman, PLC, \$6,349.50 in attorney's fees and \$1,743.82 in expenses. The application covers legal fees and expenses incurred in the *National Union* litigation from September 1, 2002 through November 30, 2002 as to the Receiver, and from August 1, 2002 through October 31, 2002 as to Holden Brodman.

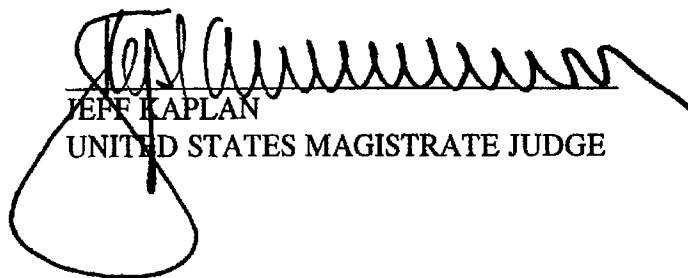
A hearing on the fee application is set for **January 10, 2003** at **9:00 a.m.** in the courtroom of U.S. Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the application must be filed by **December 31, 2002**. Interested parties will be given an opportunity to present their objections to the application at the hearing.

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The Receiver is ordered to post a copy of his application and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

DATED: December 4, 2002.


JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE