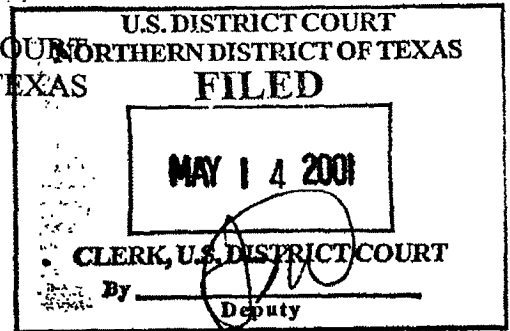


City of Conway
ORIGINAL

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



MICHAEL J. QUILLING, Receiver for
HOWE FINANCIAL TRUST, MVP
NETWORK, INC. d/b/a MVP TRUST,
and TRED'S FINANCIAL TRUST
Plaintiff,

v.

JAMES W. CONWAY, an individual and,
JAMES W. CONWAY, P.S.C., a Kentucky
Professional Services Corporation
Defendants.

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CIVIL ACTION NO. 3:00-CV-2401-M



ORDER APPROVING SETTLEMENT AGREEMENT WITH DEFENDANTS

On this day came on for consideration by the Court the Unopposed Motion to Approve Settlement Agreement with Defendants. The Court, being familiar with the pleadings and papers on file herein, and having considered the unopposed nature of the Motion and the agreement set forth in the Settlement Agreement attached to the Motion, was of the opinion, and so found, that the Motion should be granted. Accordingly,

IT IS ORDERED that the Settlement Agreement between the Plaintiff and the Defendants is hereby approved, and the Plaintiff is authorized to take all actions necessary to consummate the transactions set forth in the Settlement Agreement, *which finally concludes this matter.*

Signed this 14 day of May, 2001.

[Signature]
THE HONORABLE ~~J. [Name]~~ BARBARA L.
UNITED STATES ~~MAGISTRATE~~ JUDGE
DISTRICT

After entry, please return to:
Kenneth A. Hill
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Dallas, TX 75201
Fax: 214.871.2111

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