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IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

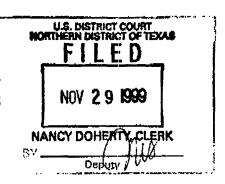
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SECURITIES AND EXCHANGE COMMISSION,

Plaintiff.

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FUNDING RESOURCE GROUP, a/k/a FRG Trust, et al,

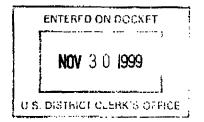
Defendants,

and

HOWE FINANCIAL TRUST, an Indiana corporation, et al,

Defendants Solely for Purposes of Equitable Relief.

CIVIL ACTION NO. 3:98-CV-2689-X



ORDER FREEZING ACCOUNT

On this date came on for consideration the Receiver's Emergency Ex Parte Application to Freeze Account and Brief in Support. The Court, being familiar with the pleadings and papers on file in this case, as well as evidence admitted at prior evidentiary hearings, and having considered the Application and the Declaration of the Receiver submitted as part of the Application, is of the opinion that the Application should be granted. Accordingly,

IT IS ORDERED that Account No. 75023822 in the name of Jerold Gunn at Merrill Lynch is hereby frozen until further order of this Court.

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IT IS FURTHER ORDERED that a hearing will be held at 2:00 p.m. on December 13, 1999, at which time the Court will consider whether the freeze shall remain in place or whether it should be lifted or modified.

Signed this 29th day of November, 1999.

THE HONORABLE JOE KENDALL United States District Court Judge

After entry, return to:

Michael J. Quilling Quilling, Selander, Cummiskey & Lownds, P.C. 350 N. St. Paul, Suite 2800 Dallas, TX 75201 (214) 871-2111 (Facsimile)