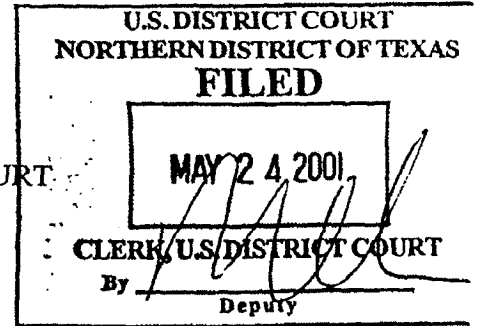


ORIGINAL

IN THE UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION



SECURITIES AND EXCHANGE  
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP  
a/k/a FRG TRUST, ET AL.

Defendants.

NO. 3-98-CV-2689-M



MICHAEL J. QUILLING, as Receiver  
for Hammersmith Trust, LLC, Hammersmith  
Trust, Ltd., Microfund, LLC, and  
B. David Gilliland

Plaintiff,

VS.

MERRILL LYNCH PIERCE FENNER  
& SMITH, INC.

Garnishee.

NO. 3-01-CV-0177-M ✓

**ORDER RESETTING SHOW CAUSE HEARING**

The hearing on the Receiver's motion for contempt against Merrill Lynch Pierce Fenner & Smith, Inc. ("Merrill Lynch"), currently scheduled for June 1, 2001 at 9:00 a.m., is hereby reset for **June 29, 2001 at 9:00 a.m.** in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Merrill Lynch is ordered to appear at this hearing through its authorized representative, then and there to show cause why it should not be held in contempt of court and punished for violating the Order Freezing Account dated November 29,

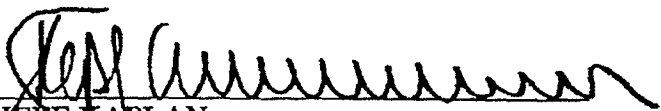
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1999 and the Writ of Garnishment issued on January 25, 2001, by allowing continuous trading in Account No. 75023822 from December 1999 through at least February 20, 2001. A written response to the motion is not required. However, Merrill Lynch may file a response by June 22, 2001. No further pleadings will be allowed.

Merrill Lynch is ordered to produce to the Receiver all complete and partial statements pertaining to Account No. 75023822 for the period beginning March 1, 2001 through May 25, 2001. These account statements shall be delivered to the Receiver by June 22, 2001.

SO ORDERED.

DATED: May 24, 2001.

  
JEFF KAPLAN  
UNITED STATES MAGISTRATE JUDGE