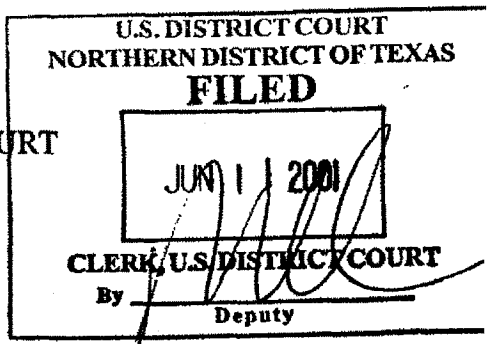


ORIGINAL

IN THE UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION



SECURITIES AND EXCHANGE  
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP  
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M



**ORDER SETTING HEARING**

Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed an application for \$52,125.50 in fees and \$6,032.78 in expenses for services performed and costs incurred in prosecuting a claim against The Wolcott Lifetime Trust in the United States District Court for the Southern District of Michigan. *Quilling v. The Wolcott Lifetime Trust*, No. 1-00-CV-826. The Receiver also seeks authority to pay his local counsel, Smith Haughey Rice & Rogge, \$1,178.00 in attorney's fees and \$29.76 in expenses. The application covers legal services performed and expenses incurred in *The Wolcott Lifetime Trust* litigation from December 1, 2000 through May 31, 2001.

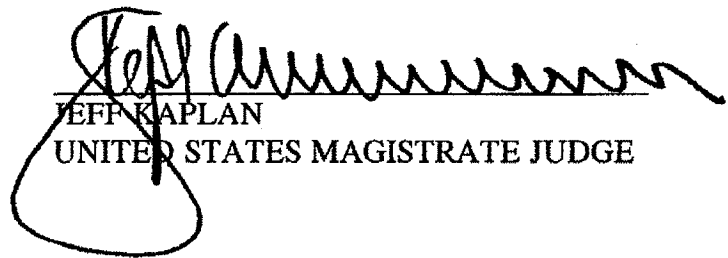
A hearing on the fee application is set for July 13, 2001 at 9:00 a.m. in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the application must be filed by July 2, 2001. Defendants and interested parties will be given an opportunity to present their objections to the application at the hearing.

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The Receiver is ordered to post a copy of his application and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

DATED: June 11, 2001.

  
JEFF KAPLAN  
UNITED STATES MAGISTRATE JUDGE