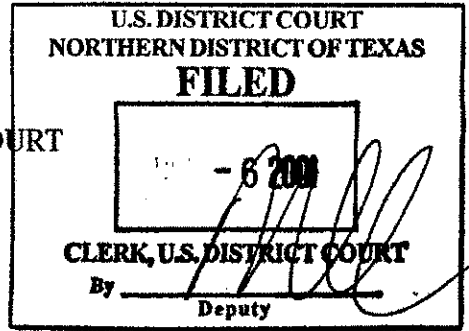


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE COMMISSION
Plaintiff,
VS.
FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.
Defendants.

NO. 3-98-CV-2689-M

ORDER SETTING HEARING



Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed an application for \$7,505.00 in fees and \$5,103.84 in expenses for services performed and costs incurred in prosecuting a claim against The Wolcott Lifetime Trust in the United States District Court for the Southern District of Michigan. *Quilling v. The Wolcott Lifetime Trust*, No. 1-00-CV-826. The Receiver also seeks authority to pay his local counsel, Smith Haughey Rice & Roegge, \$3,534.00 in attorney's fees and \$50.58 in expenses. The application covers legal fees and expenses incurred in *The Wolcott Lifetime Trust* litigation from September 1, 2001 through November 30, 2001 as to the Receiver, and from August 1, 2001 through October 31, 2001 as to the Smith Haughey firm.

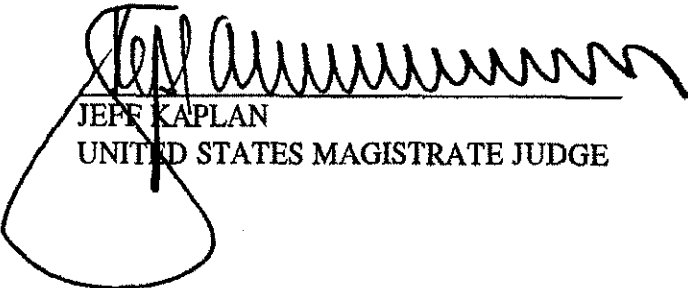
A hearing on the application for fees and expenses is set for January 25, 2002 at 9:00 a.m. in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the application must be filed by January 11, 2002. Defendants and interested parties will be given an opportunity to present their objections to the application at the hearing.

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The Receiver is ordered to post a copy of his application and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

DATED: December 6, 2001.



JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE