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U.S. DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
FILED
JUL 24 2002
CLERK, U.S. DISTRICT COURT
by _____
Deputy

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

SECURITIES AND EXCHANGE COMMISSION, Plaintiff,	§	
vs.	§	CIVIL ACTION NO. 3:98-CV-2689-M
FUNDING RESOURCE GROUP, a/k/a FRG TRUST, et al, Defendants,	§	
and	§	
HOWE FINANCIAL TRUST, an Indiana corporation, et al, Defendants Solely for Purposes Of Equitable Relief.	§	

ENTERED JUL 24 2002 U.S.D.C.

ORDER APPROVING COMPROMISE AND SETTLEMENT AGREEMENT
(Quilling v. Wolcott Lifetime Trust, et al., pending in Grand Rapids, Michigan)

On this date came on for consideration the Receiver's Motion to Approve Compromise and Settlement Agreement with respect to certain litigation styled *Quilling v. Wolcott Lifetime Trust, et al.* pending in Grand Rapids, Michigan, same being Cause No. 3:00-CV-1319-M. The Court, having considered the Motion was of the opinion, and so found, that it should be granted. Accordingly,

IT IS ORDERED that the Compromise and Settlement Agreement is approved and the Receiver is hereby authorized to undertake any and all necessary action to consummate the settlement.

SIGNED this 24 day of ~~June~~ July, 2002.

HONORABLE ~~JEFF KAPLAN~~ BARBARA LYNN
UNITED STATES ~~MAGISTRATE~~ DISTRICT JUDGE

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