FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

SECURITIES AND EXCHANGE COMMISSION,	§	
Plaintiff,	§	
	§	
V.	§	Civil Action No. 3:05-CV-1328-L (BD)
	§	
MEGAFUND CORPORATION, STANLEY A.	§	ECF
LEITNER, SARDAUKAR HOLDINGS, IBC.,	§	
BRADLEY C. STARK, CIG, LTD., and	§	Referred to U.S. Magistrate Judge
JAMES A. RUMPF, Individually and d/b/a	§	
CILAK INTERNATIONAL,	§	
Defendants,	§	
and	§	
	§	
PAMELA C. STARK,	§	
Relief Defendant.	§	

NOTICE OF AGREEMENT AND WITHDRAWAL OF MOTION

TO THE HONORABLE COURT:

Notice is hereby given by the Receiver in these proceedings, Michael J. Quilling, of having reached an agreement in principle with the United States Attorney's Office for the Central District of California with respect to the Receiver's Motion to Compel Release of Funds Held by the Internal Revenue Service [Dkt. No. 328]. The agreement reached in principle is set forth in the letter attached hereto as Exhibit "1" and incorporated herein by reference for all purposes.

Consistent with the terms set forth in the letter, the Receiver hereby gives notice of his withdrawal of his Motion to Compel Release of Funds Held by the Internal Revenue Service and, to the extent necessary, requests that the Court enter an Order to that effect.

SIGNED this 11th day of June, 2007.

Respectfully submitted,

QUILLING SELANDER CUMMISKEY & LOWNDS, P.C. 2001 Bryan Street, Suite 1800 Dallas, Texas 75201 Telephone (214) 871-2100 Facsimile (214) 871-2111

By: /s/ Michael J. Quilling

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Brent J. Rodine

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ATTORNEYS FOR RECEIVER

CERTIFICATE OF SERVICE

On June 11, 2007, a true and correct copy of this motion was served on all interested parties through the Court's electronic filing system and by facsimile to:

Monica E. Tait
Assistant U.S. Attorney
Asset Forfeiture Division
312 North Spring Street, 14th Floor
Los Angeles, California 90012

/s/ Michael J. Quilling