

**MICHAEL J. QUILLING, RECEIVER**  
Quilling Selander Cummiskey & Lownds, P.C.  
2001 Bryan Street, Suite 1800  
Dallas, Texas 75201

Re: *Securities and Exchange Commission v. Megafund Corporation, Stanley A. Leitner, Sardaukar Holdings, IBC., Bradley C. Stark, CIG, Ltd., James A. Rumpf and Cilak International, Defendants and Pamela C. Stark, Relief Defendant;*  
Civil Action No. 3:05-CV-1328-L (N.D. Tex.)

Dear Potential Claimant:

As you may be aware, I am the Receiver appointed by the United States District Court for the Northern District of Texas, Dallas Division, as to the entities and individuals listed above. Records which I have reviewed indicate that you may have a claim against one of more of the entities or individuals for whom I act as Receiver. If you believe you have a claim of any nature whatsoever against any of them, you need to carefully read this letter and the enclosure.

Enclosed with this letter is an Official Court-Approved Claim Form which you need to complete and return. As indicated in the Claim Form, when you complete and return the form it is important that you provide copies of any documents which you have relating to your claim. It is strongly recommended that you send the completed Claim Form via certified mail. Be sure to keep a copy of the completed form for your records. The enclosed Claim Form was approved by the Court on August 19, 2005. It is the **ONLY** Claim Form which will be considered in determining the amount of your claim. Accordingly, if you want your claim considered and verified, you **MUST** complete the enclosed form even if you have previously sent your information to me. **DO NOT SEND THE COMPLETED FORM TO THE COURT! SEND IT ONLY TO ME AT THE ADDRESS SET FORTH ABOVE.**

At the time the Court approved the enclosed Claim Form, the Court also ordered that you must complete and return the Claim Form within 60 days after it was mailed to you. Failure to return the Claim Form by the deadline may result in consideration of your claim being delayed and/or your claim being disallowed. **BE SURE TO COMPLY WITH THE DEADLINE.**

I believe the Claim Form is self-explanatory, but if you have questions, you may call the Claims Administrator assigned to this case, Steve Tomasky at (214) 880-1812. Because of the number of people involved, it may take several days for him to return your call. For those of you who have access to the internet you can also contact Steve Tomasky at [stomasky@qselpc.com](mailto:stomasky@qselpc.com). When your completed Claim Form is received, you will be sent a postcard acknowledging receipt of your Claim Form. If you do not receive a post card within thirty (30) days after you send your completed Claim Form please contact Steve Tomasky. After your completed Claim Form has been reviewed, you will be contacted if there is a problem with your claim. There is no need for you to contact us, we will contact you. Repeated phone inquiries by you will only delay and add to the cost of the process. If you do need to contact us, make sure your call relates to the completion of the Claim Form and **ONLY** completion of the Claim Form. If you are calling about the status of the case or anything which does not relate to the completion of the Claim Form, those calls will not be immediately returned.

For those of you who do not already know, you can monitor the progress of the receivership at my website: [www.secreceiver.com](http://www.secreceiver.com).

Very truly yours,

*Michael J. Quilling*