

<p align="center"><b>OFFICIAL COURT-APPROVED CLAIM FORM</b></p> <p align="center"><b>SEC v Megafund Corporation, Stanley A. Leitner, Sardaukar Holdings, IBC., Bradley C. Stark, CIG Ltd., James A. Rumpf and Cilak International, Defendants and Pamela C. Stark, Relief Defendant.</b></p> <p align="center"><b>Civil Action No. 3:05-CV-1328-L (N.D. Tex.)</b></p>	<p><b>SUBMIT FORM TO:</b></p> <p><b>Michael J. Quilling, Receiver</b>  c/o Stephen M. Tomasky  Quilling, Selander, et al.  2001 Bryan Street, Ste 1800  Dallas, TX 75201</p>	<p><b>Internal Use Only:</b></p> <p>Claim No: <b>MFA-</b>_____</p> <p>Date Received: _____</p>
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NAME: (First) _____ (M.I.) _____ (Last) _____		
JOINT INVESTOR: (First) (if applicable) _____ (M.I.) _____ (Last) _____		
COMPANY OR ENTITY NAME: (if applicable) _____	SSN# - PRIMARY _____	SSN# - JOINT or TAX ID# _____
MAILING ADDRESS: _____		
CITY: _____	STATE: _____	ZIP CODE: _____
HOME PHONE: _____	WORK PHONE: _____	CELL PHONE: _____
E-MAIL ADDRESS: _____		FAX NUMBER: _____

The individual or company I invested with is: \_\_\_\_\_

The total amount of my investment is: \$ \_\_\_\_\_ (1)  
This includes monies you paid by cash, check or wire transfer. Do **not** include unearned interest or any rollover/reinvestment amounts. **If you had multiple investments, make copies of this form and submit a separate claim for each investment.**

The total amount I received back from my investment as either a return of principal or as an interest payment is: \$ \_\_\_\_\_ (2)

The total amount of any other monies or benefits I received is: \$ \_\_\_\_\_ (3)  
i.e., Commission fees, referral fees, etc. Estimate value for non-monetary returns such as gifts or favors.

My NET claim on this investment is: \$ \_\_\_\_\_ (4)  
Compute by taking the amount invested(1), subtract interest/principal payments received (2), & subtract other payments (3). This will be your net claim amount (4).

**Supporting Documents:** Attach copies of supporting documents, such as canceled checks (front and back), carbon checks, wire instructions, money orders, bank statements, etc. These documents must be sufficient to show the source of the deposited funds, the amounts and dates funds were deposited, and the amounts and dates of all returns sent to you. **DO NOT SEND ORIGINAL DOCUMENTS.** If documents are not available, explain on separate sheet of paper. **SEE REVERSE** for further instructions.

**Verification of Claims:** All claims submitted are subject to verification by the Receiver and approval by the Court. It is important to provide complete and accurate information to facilitate this effort. Claimants may be asked to supply additional information to complete this process. Claims will not be submitted to the Court for approval until they have been verified.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct. Sign and print the name and title, if any, of the person authorized to file this claim (attach copy of power of attorney, if any):

_____ (Sign name)	Executed on (date) _____
_____ (Print or type name)	

**PENALTY FOR PRESENTING FRAUDULENT CLAIM:**  
**FINE OF UP TO \$500,000 OR IMPRISONMENT FOR UP TO 5 YEARS OR BOTH. 18 U.S.C. §§ 152 AND 3571**

# INSTRUCTIONS FOR CLAIM FORM

## **IMPORTANT:**

**Please provide copies of these documents along with this claim form:**  
(Failure to supply any of these documents may result in a delay in processing your claim and/or in the disallowance of your claim.)

- Copy of your investment contract or other documents you signed when you invested.
- Proof of your investment amount. (Copy of your checks, cashier checks, money orders, wire transfers, bank statements and/or receipts.)
- Proof of any return of monies you received. (Copy of checks, cashier checks, money orders, wire transfers, bank statements and/or receipts.)
- If you invested more than once, you need to make a copy of this Claim Form and submit a separate completed claim form for each investment.
- If you and your spouse made a joint investment, only one of you need to complete and sign this Claim Form.

## **ALSO:**

- **DO NOT SEND** your completed claim form to the Court, this will only delay the claim process.
- We strongly recommend that you return your completed claim form via certified mail.
- Once your claim form is received, a postcard will be sent to you confirming receipt of your claim. If you DO NOT receive a postcard within 30 days of submitting your claim, it is YOUR RESPONSIBILITY to contact us immediately to correct the problem. It is strongly recommended that you keep a copy of the completed claim form for your records.
- IT IS YOUR RESPONSIBILITY to advise us of any address or phone changes.
- For more information or to monitor the status of this receivership case, please refer to the Receiver's website at [www.secreceiver.com](http://www.secreceiver.com).
- If you are aware of any other investors please tell them to contact us so that we can send them a claim form if we have not done so already.