ORIGINAL

Lon W. Halley,
Investor in the SHO-I (1) Insurance Policy
561 E. Lindo Ave., Suite 1
Chico, Ca. 95926
(530) 345-4444

In Propria Persona

FILED
JUN 17 2008
CLERK, U.S. DISTRICT COURT
EASTERN DISTRICT OF CALIFORNIA
BY DEPUTY CLERK

UNITED STATES DISTRICT COURT

EASTERN DISTRICT OF CALIFORNIA

SACRAMENTO DIVISION

SECURITIES AND EXCHANGE COMMISSION, Plaintiff, Vs. SECURE INVESTMENT SERVICES, INC., AMERICAN FINANCIAL SERVICES, INC., LYNDON GROUP, INC., DONALD R. NEUHAUS, and KIMBERLY A. SNOWDEN, Defendants _____/	CASE NO. 2:07-cv-01724 GEB CMK DECLARATION OF INVESTOR LON W. HALLEY IN RESPONSE TO MOTION OF RECEIVER TO ABANDON THE SHO- (I) 1 INSURANCE POLICY Hearing Date: June 30, 2008 Hearing Time: 9:00 a.m. Courtroom: 10 Judge: Hon. Garland E. Burrell, Jr.

I, LON W. HALLEY, declare as follows:

1. On or about August 23, 2001, I invested $7,327 for the purchase of a life insurance policy insuring the life of a person who is either terminally ill or has an estimated life expectancy of 72 months or less. The purchased policy is referred to herein as SHO- I(1) .

2. In August, 2001, I became the holder of a 0.977% interest in the Insurance Policy referred to herein as SHO-I(1).

3. The policy referenced above matured on October 22, 2004. On or about October 23, 2004 I contacted American Financial Services, Inc., to inquire about my payoff on the matured policy. Attached hereto as Exhibit "1" and incorporated herein by reference, is a copy of the letter I received from American Financial Services dated October 25, 2004.

4. On or about October 29, 2004, I executed the Ownership/Beneficiary Release releasing my interest in the above policy to DONALD F. NEUHAUS in exchange for the sum of $14,655.96. Attached hereto as Exhibit "2" and incorporated herein by reference, is a copy of the Ownership/Beneficiary Release. I subsequently received the sum of $14,655.96.

As outlined in Paragraph 4 above, I released my interest in Policy SHO-I(1) to DONALD F. NEUHAUS.

Therefore, I do not have any interest to release to Receiver on the Policy referred to above as SHO-I (1) .

I respectfully request the court release me, LON W. HALLEY, from any legal ownership and responsibility on Policy SHO-I (1).

I declare under penalty of perjury under the laws of the State of California, that the above is true and correct and that this declaration is executed on June 16, 2008, at Chico, California.

Lon Halley

LON W. HALLEY

EXHIBIT " 1"

American Financial Services, INC.

BONDED INSURANCE SETTLEMENTS

2875 Churn Creek Rd., Suite A
Redding, CA 96002

Phone: 530-223-9373
Fax: 530-223-9471
Fax: 530-221-8561

October 25, 2004

Mr. Lon Halley
377 Connors Ct., Ste.B
Chico, CA 95926

RE: SHOOSTER POLICY

Policy Number:	# 7087159
Insurance Company:	Lincoln National Life Insurance
Date of Contract:	August 23, 2001

Percentage of Ownership:	0.977%
Amount of Investment:	$7,327.98
Amount at Maturity:	$14,655.96
Life Expectancy:	36 months plus 120 day elimination period
End of Life Expectancy:	October 22, 2004
IFS Master Bond Number:	180221
IFS Individual Bond Certificate:	2008
Bond Payoff Date:	June 11, 2005

Dear Mr. Halley:

This is a re-cap of your investment on the Shooster Policy. As detailed above, the end of the life expectancy for Ms. Ida Shooster matured October 22, 2004 and the Master Bond Number 180221 was issued with a payoff date of June 11, 2005. Because of the discrepancy in the payoff dates, we have agreed to the following conditions:

We are in need of a notarized statement from you stating that you are relinquishing your right of joint ownership of 0.977% of the Face Value of the Shooster policy, number 7087159 issued by Lincoln National Life Insurance Company insuring the life of Ida Shooster and you hereby reassign this percentage of ownership to Donald F. Neuhaus.

Upon receipt of this notarized statement from you, we will forward to you a check in the amount of **$14,655.98** (Fourteen Thousand Six hundred Fifty-five Dollars and 96/100) made payable to Retirement Accounts, Inc. FBO Lon Halley account number 031038020841.

EXHIBIT " 1"

For your convenience and also to help expedite this transaction, I have enclosed the required **OWNERSHIP / BENEFICIARY RELEASE** which needs to be signed and returned.

Thank you for your participation in our Senior Life Settlement program. If you have any additional questions, please do not hesitate to contact either your personal agent at Eagle Investments or give me a call at our office.

Sincerely,

Donald F. Neuhaus

Enclosure

EXHIBIT “ 2”

OWNERSHIP / BENEFICIARY RELEASE

This OWNERSHIP/BENEFICIARY RELEASE is entered into this 29th day of October, 2004, by **Lon Halley**, regarding his recorded 0.977 percentage of ownership / beneficiary benefit of the Face Value of policy number 7087159 issued by Lincoln National Life Insurance Company, insuring the life of Ida Shooster.

By my signature below, and for value received ($14,655.96) I, LON HALLEY, relinquish all rights of ownership and beneficiary benefit on the above named policy, and do hereby grant my percentage to be reassigned to Donald F. Neuhaus.

If additional documents are required by either Lincoln National Life Insurance Company or International Fidelity & Surety, I agree to complete, sign and return all documents regarding this transaction in a timely manner.

By my signature below, I, **LON HALLEY**, do hereby attest that I am under no constraint or undue influence and am of sound mind and competent to conduct my own affairs.

Lon Halley
Signed: Lon Halley

residing at 377 Connors Ct "B"
Chico, CA 95926

WITNESS

residing at 30 Philadelphia Dr
Chico, CA 95973

Bob Eberle
Printed Name of Witness

EXHIBIT "2"

ACKNOWLEDGMENT OF NOTARY PUBLIC

STATE OF California)

COUNTY OF Butte) ss:

The foregoing instrument was acknowledged before me this 29 th day of October, 2004 by LON HALLEY ~~and the above witness~~. They are personally known to me or have produced Ca. Drivers License as identification and did not take an oath. If no type of identification is indicated, the above-named persons are personally known to me.

Notary Seal

Signature of Notary Public Lisa M. McAfee

Print Name of Notary Public Lisa M. McAfee

I am a Notary Public of the State of California and

My Commission expires on 01-07-2005

LISA M. MC AFEE
COMM. # 1289743
NOTARY PUBLIC-CALIFORNIA
COUNTY OF BUTTE
Comm. Expires Jan. 7, 2005

PROOF OF SERVICE BY MAIL

I, CONNIE GOLDSBERRY, declare:

I am at least 18 years of age, not a party to this action, and I am a resident in the county where the mailing took place. My residence address is 294 Rio Lindo Ave., Apt. 2., Chico, Ca.

On June 16, 2008, I served a copy of the following document:

DECLARATION OF INVESTOR LON W. HALLEY IN RESPONSE TO MOTION OF RECEIVER TO ABANDON THE SHO- (I) 1 INSURANCE POLICY

I enclosed the above-referred document to all interested parties in a sealed envelope and deposited the sealed envelope with the United States Postal Service with postage fully prepaid, first class mail, and placed the envelope for collection and mailing on the date and at the place shown below following ordinary business practices.

The envelopes were addressed and mailed as follows:

Boutin, Gibson, Di Giusto, Hodell, Inc.
Chris Gibson, Esq.
555 Capitol Mall, Suite 1500
Sacramento, Ca. 95814-4603

Quilling, Selender, Cummiskey & Lownds, P.C.
Michael J. Quilling, Esq.
2001 Bryan St., Suite 1800
Dallas, Tx. 75201

Linda Burke
P.O. Box 473
Richvale, Ca. 95974-0473

Tracie Lee Baker
383 Connors Court, Suite H
Chico, Ca. 95926-1178

Leonard J. Coats
4773 Salmon Dr.
Paradise, Ca. 95969

John M. Dietz
1375 East Avenue
Chico, Ca. 95926

Ralph D. Dossett
56 Edgemont Dr.
Oroville, Ca. 95966

Carol J. Dutcher
1618 Harvest Glenn Dr.
Chico, Ca. 95928

Zink & Lenzi Profit Sharing Plan
250 Vallombrosa Ave., Suite 175
Chico, Ca. 95926

Marjorie House, Ind. And as Rep. Of Est. of Kenneth Houser
1086 E. 5th Ave.
Chico, Ca. 95926

Heritage Enterprises
P. O. Box 991071
Redding, Ca. 95099

Karl and Zelda Eckstein
P. O. Box 2748
Dunnellon, Fla. 33430-2748

Rakesh Joshi
15 Osprey Rd.
Chico, Ca. 95928

Elenore Kimball
1939 Scott Avenue
Corning, Ca. 96021

Brad and Laura Leichtfuss
2069 Baja Vista Way
Camarillo, Ca. 93010

Elizabeth McSorley
8736 Agusta Court
Dublin, Ca. 94568

Betty Jo Parsons
1 Woodstone Lane
Chico, Ca. 95928

Cheryl Reager
1 Pistachio Dr.
Chico, Ca. 95928

Barney E. Register
1638 Nicolaus Ave.
Nicolaus, Ca. 95659

Estate of Maxine Wood
c/o Lynette Wood
31910 N 163 Ave
Surprise, Az. 85357

Estate of Nick Skordos,
Deceased
c/o Maria N Skordos Moore
5733 Mulberry Ave..
Atwater, Ca. 95301

Robert L. Skaggs
1272 Vallombrosa Ave.
Chico, Ca. 95926

Bazzle John Wilson, Jr.
1291 Nunneley Rd.
Paradise, Ca. 95969

Lynwood Wood
31910 N 163 Ave.
Surprise, Az 85357

Date of Mailing: June 16, 2008. Place of mailing, Chico, Ca.

I declare under penalty of perjury under the laws of the State of California, that the foregoing is true and correct and that this declaration is executed on June 16, 2008, at Chico, California.

Connie Goldsberry
CONNIE GOLDSBERRY